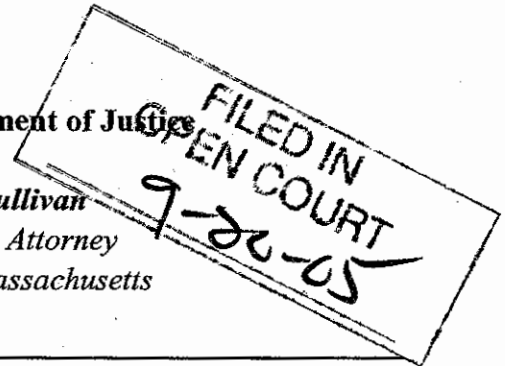




U.S. Department of Justice

Michael J. Sullivan
United States Attorney
District of Massachusetts



Main Reception: (617) 748-3100

John Joseph Moakley United States Courthouse
1 Courthouse Way
Suite 9200
Boston, Massachusetts 02210

September 9, 2005

Elliot Weinstein, Esquire
228 Lewis Wharf
Boston, MA 02110

Re: United States v. Jonah Adelman
Criminal No. 04-10370-RGS

Dear Mr. Weinstein:

This letter sets forth the Agreement between the United States Attorney for the District of Massachusetts ("the U.S. Attorney") and your client, Jonah Adelman ("Adelman"), in the above-captioned case. The Agreement is as follows:

1. Change of Plea

At the earliest practicable date, Adelman shall plead guilty to the following counts in the above-captioned Superseding Information:

- Count One: Conspiracy To Distribute Oxycodone, in violation of 21 U.S.C. § 846;
- Count Two: Distribution of Oxycodone, in violation of 21 U.S.C. § 841(a)(1); and
- Count Three: Possession with Intent to Distribute Oxycodone, in violation of 21 U.S.C. § 841(a)(1).

Adelman expressly and unequivocally admits that he in fact knowingly, intentionally and willfully committed the crimes

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charged in Counts One, Two and Three of the Superseding Information, and is in fact guilty of those offenses.

2. Penalties

Adelman faces the following maximum penalties:

Count One: A maximum of 20 years' imprisonment, to be followed by a term of supervised release of at least 3 years up to life, a fine of up to \$1,000,000, and a \$100 special assessment;

Count Two: A maximum of 20 years' imprisonment, to be followed by a term of supervised release of at least 3 years up to life, a fine of up to \$1,000,000, and a \$100 special assessment; and

Count Three: A maximum of 20 years' imprisonment, to be followed by a term of supervised release of at least 3 years up to life, a fine of up to \$1,000,000, and a \$100 special assessment;

as well as forfeiture to the extent charged in the Superseding Information.

3. Sentencing Guidelines

The sentence to be imposed upon Adelman is within the discretion of the sentencing Court, subject to the statutory maximum penalties set forth above, and the provisions of the Sentencing Reform Act and the United States Sentencing Guidelines promulgated thereunder, as modified by United States v. Booker and United States v. Fanfan, 125 S.Ct. 738, 2005 WL 50108 (January 12, 2005). In imposing the sentence, the Court must consult and take into account the United States Sentencing Guidelines, along with the other factors set forth in 18 U.S.C. §3553(a).

The parties will take the following positions at sentencing with respect to the application of the United States Sentencing Guidelines:

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The parties agree to take the position that Adelman is responsible for an amount of oxycodone which is the equivalent of 400 to 700 kilograms of marijuana and that the base offense level is 28.

Adelman will take the position that the Court should apply § 5C1.2 of the Sentencing Guidelines and therefore, pursuant to § 2D1.1(b)(7) of the Sentencing Guidelines, his offense level should be reduced by two levels.

The U.S. Attorney will recommend applying § 5C1.2 of the Sentencing Guidelines if the U.S. Probation Office finds that Defendant meets the requirements of §5C1.2(1)-(4) and if the U.S. Attorney finds that Adelman has personally satisfied § 5C1.2(5).

Adelman reserves the right to argue for all downward departures allowed by the United States Sentencing Guidelines and also to argue for all additional grounds for downward adjustments pursuant to 18 U.S.C. § 3553(a). Based upon the information known to the U.S. Attorney at this time, the U.S. Attorney will oppose any downward departure other than those explicitly agreed to in this agreement and will oppose any downward adjustment pursuant to 18 United States Code § 3553(a).

Based on Adelman's prompt acceptance of personal responsibility for the offenses of conviction in this case, and information known to the U.S. Attorney at this time, the U.S. Attorney agrees to recommend that the Court reduce by three levels Adelman's Adjusted Offense Level under U.S.S.G. § 3E1.1.

The U.S. Attorney specifically reserves the right not to recommend a reduction under U.S.S.G. § 3E1.1 if, at any time between his execution of this Agreement and sentencing Adelman:

- (a) Fails to admit a complete factual basis for the plea;
- (b) Fails to truthfully admit his conduct in the offenses of conviction;
- (c) Falsely denies, or frivolously contests,

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relevant conduct for which Adelman is
accountable under U.S.S.G. § 1B1.3;

- (d) Fails to provide truthful information about his financial status;
- (e) Gives false or misleading testimony in any proceeding relating to the criminal conduct charged in this case and any relevant conduct for which Adelman is accountable under U.S.S.G. § 1B1.3;
- (f) Engages in acts which form a basis for finding that Adelman has obstructed or impeded the administration of justice under U.S.S.G. § 3C1.1;
- (g) Intentionally fails to appear in Court or violates any condition of release;
- (h) Commits a crime;
- (i) Transfers any asset protected under any provision of this Agreement; and/or
- (j) Attempts to withdraw his guilty plea.

Adelman expressly understands that he may not withdraw his plea of guilty if, for any of the reasons listed above, the U.S. Attorney does not recommend that he receive a reduction in Offense Level for acceptance of responsibility.

Adelman expressly understands that, in addition to declining to recommend an acceptance-of-responsibility adjustment, the Government may seek an upward adjustment pursuant to U.S.S.G. § 3C1.1 if Adelman obstructs justice after date of this Agreement.

4. Sentence Recommendation

In the event the U.S. Attorney does not file a motion under U.S.S.G. §5K1.1, the U.S. Attorney agrees to recommend the following sentence before the District Court:

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- (a) A term of incarceration within the applicable Guideline Sentencing Range;
- (b) A fine at the low end of the fine range unless the Court finds that Adelman is not able and, even with the use of a reasonable installment schedule, is not likely to become able to pay a fine;
- (c) Forfeiture as set forth in paragraph 10;
- (d) A mandatory special assessment of \$300;
- (e) Supervised release for a period of three years.

Adelman agrees that he will advise the U.S. Attorney of any expert reports or documentation of any kind on which he intends to rely at sentencing not later than twenty-one days before sentencing, and to provide copies of all expert reports, motions, memoranda of law and documentation by fourteen days before sentencing. Any expert reports, motions, memoranda of law and documentation which have not been provided to the U.S. Attorney within these deadlines shall be deemed waived.

5. Payment of Mandatory Special Assessment

Adelman agrees to pay the mandatory special assessment to the Clerk of the Court on or before the date of sentencing, unless Adelman establishes to the satisfaction of the Court that Adelman is financially unable to do so.

6. Protection of Assets for Payment of Restitution, Forfeiture and Fine

Adelman further agrees that, prior to sentencing, he will truthfully and accurately complete the sworn financial statement enclosed with this Agreement.

7. Waiver of Rights to Appeal and to Bring Collateral Challenge

Adelman is aware that he has the right to challenge his sentence and guilty plea on direct appeal. Adelman is also

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aware that he may, in some circumstances, be able to argue that his plea should be set aside, or his sentence set aside or reduced, in a collateral challenge (such as pursuant to a motion under 28 U.S.C. § 2255).

In consideration of the concessions made by the U.S. Attorney in this Agreement, Adelman knowingly and voluntarily waives his right to appeal or collaterally challenge:

- (1) Adelman's guilty plea and any other aspect of Adelman's conviction, including, but not limited to, any rulings on pretrial suppression motions or any other pretrial dispositions of motions and issues; and
- (2) The imposition by the District Court of a sentence which does not exceed that being recommended by the U.S. Attorney pursuant to this agreement.

Adelman's waiver of rights to appeal and to bring collateral challenges shall not apply to appeals or challenges based on new legal principles in First Circuit or Supreme Court cases decided after the date of this Agreement which are held by the First Circuit or Supreme Court to have retroactive effect.

This Agreement does not affect the rights or obligations of the United States as set forth in 18 U.S.C. § 3742(b), and the U.S. Attorney therefore retains his appeal rights.

8. Cooperation

a. Terms of Cooperation

Adelman agrees to cooperate fully with law enforcement agents and government attorneys. He must provide complete and truthful information to all law enforcement personnel. If his testimony is requested, he must testify truthfully and completely before any grand jury, and at any hearing and trial. Adelman must answer all questions put to him by any law enforcement agents or government attorneys and must not withhold any information. He must not attempt to protect any person or entity through false information or omission, or to implicate falsely any person or entity. Upon request, he must

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furnish all documents, objects and other evidence in his possession, custody or control that are relevant to the government's inquiries.

Adelman understands that he has a right to have counsel present when communicating with representatives of the government concerning the criminal conduct with which he has been charged. To facilitate his cooperation, Adelman hereby knowingly and voluntarily waives this right with respect to all debriefings by law enforcement agents and government attorneys and all appearances to testify. This waiver may be revoked at any time by a specific request by Adelman or his counsel without otherwise affecting the terms or enforceability of this Agreement.

To enable the Court to have the benefit of all relevant sentencing information, Adelman waives any rights he may have to prompt sentencing and will join in any requests by the U.S. Attorney that sentencing be postponed until Adelman's cooperation is complete. Adelman understands that the date of Adelman's sentencing is within the sole discretion of the Court and that this Agreement may require Adelman's cooperation to continue even after Adelman has been sentenced. Adelman's failure to continue to cooperate pursuant to the terms of this Agreement after sentence is imposed shall constitute a breach of this Agreement by Adelman.

b. Substantial Assistance Motion

In the event that Adelman provides substantial assistance in the investigation or prosecution of another person who has committed a criminal offense, the U.S. Attorney agrees that, at or before the time of sentencing, the U.S. Attorney will make a motion under U.S.S.G. § 5K1.1.

The determination whether Adelman has provided substantial assistance rests solely in the discretion of the U.S. Attorney and is not subject to appeal or review. The U.S. Attorney expressly reserves the right to decline to file a motion pursuant to U.S.S.G. § 5K1.1 if Adelman violates any condition of his pretrial release, violates any of the requirements of honesty and candor detailed in paragraph 8(a) above, or engages in any criminal conduct after the date he signs this Agreement. Adelman may not withdraw his plea if the U.S. Attorney determines that Adelman has not rendered

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substantial assistance, or if the Court refuses to grant the U.S. Attorney's motion for a downward departure.

c. Sentence Recommendation with Substantial Assistance

If Adelman provides substantial assistance, subject to all the provisions of paragraphs 8(a) and (b) above, the U.S. Attorney will advise the sentencing judge of the full nature, extent and value of the assistance provided by Adelman.

The U.S. Attorney reserves the right to recommend a particular sentence or sentencing range, or to make no recommendation at Adelman's sentencing.

d. Letter Immunity

In return for Adelman's full and truthful cooperation, the U.S. Attorney agrees not to use any information provided by Adelman pursuant to this Agreement or pursuant to the proffer letter dated October 22, 2004 (or any information directly or indirectly derived therefrom) against Adelman in any criminal case except in a prosecution (1) for perjury or obstruction of justice, or for making a false statement after the date of this Agreement; or (2) for an act of physical violence against the person of another, or conspiracy to commit any such act of violence. The U.S. Attorney reserves the right to respond fully and completely to all requests for information by the District Court and U.S. Probation Office in this case. All such disclosures, however, shall be made subject to the provisions constraining the use of this information by the District Court and U.S. Probation Office contained in U.S.S.G. § 1B1.8(a) and the commentary thereto. Notwithstanding the provisions of U.S.S.G. § 1B1.8(b)(5) and the commentary thereto, the U.S. Attorney agrees to take the position that at the time of sentencing information provided by Adelman pursuant to this Agreement should not be used either in determining where within the applicable guideline range to sentence Adelman or in determining whether, or to what extent, a departure from the Sentencing Guidelines is warranted.

If the U.S. Attorney determines that Adelman has breached this Agreement by making any false, incomplete or misleading statement, or by providing any false, incomplete or misleading

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information to any law enforcement personnel, grand jury or court, the U.S. Attorney may terminate this Agreement as set forth below, and may also prosecute Adelman for any and all offenses that could be charged against him in the District of Massachusetts, including, but not limited to, false statements and perjury.

9. Court Not Bound By Agreement

The sentencing recommendations made by the parties and their respective calculations under the Sentencing Guidelines are not binding upon the U.S. Probation Office or the sentencing judge. Within the maximum sentence which Adelman faces under the applicable law, the sentence to be imposed is within the sole discretion of the sentencing judge. Adelman's plea will be tendered pursuant to Fed. R. Crim. P. 11(c)(1)(B). Adelman may not withdraw his plea of guilty regardless of what sentence is imposed. Nor may Adelman withdraw his plea because the U.S. Probation Office or the sentencing judge declines to follow the Sentencing Guidelines calculations or recommendations of the parties. In the event that the sentencing judge declines to follow the Sentencing Guidelines calculations or recommendations of the U.S. Attorney, the U.S. Attorney reserves the right to defend the sentencing judge's calculations and sentence in any subsequent appeal or collateral challenge.

10. Forfeiture

Adelman will forfeit to the United States any and all assets subject to forfeiture pursuant to 21 U.S.C. § 853 as a result of his guilty plea. The assets to be forfeited include, but are not limited to, cash, stocks, bonds, certificates of deposit, tangible and intangible personal property and real estate.

The assets to be forfeited specifically include, without limitation, \$3,000 seized from Middlesex Savings Bank Box 58, Asset I.D. 05-DEA-442955, to which Adelman previously filed a claim dated December 15, 2004. Adelman admits that these assets are subject to forfeiture on the grounds that they constitute, or are derived from, proceeds of Adelman's unlawful drug activity and/or property used, or intended to be used, to commit the crimes charged in Count 1 of the Superseding Information". Adelman therefore consents to the

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forfeiture of all of Adelman's interests in all such forfeitable assets to the United States. The forfeitures may be carried out criminally, civilly, or administratively in the government's discretion.

Adelman hereby acknowledges and agrees that the United States is not limited to forfeiture of the assets specifically listed in this section. If the U.S. Attorney determines that any directly forfeitable assets of Adelman cannot be located upon exercise of due diligence, or have been transferred or sold to, or deposited with, a third party, placed beyond the jurisdiction of the Court, substantially diminished in value, or commingled with other property which cannot be divided without difficulty, then the United States shall be entitled to forfeit as "substitute assets" any other assets of Adelman up to the value of the directly forfeitable assets fitting any of the categories described in this sentence.

Adelman shall deliver to the U.S. Probation Office, within the deadline set by that office, a sworn financial statement, executed under the pains and penalties of perjury, fully and truthfully disclosing the existence, nature and location of all assets in which Adelman currently has any legal or beneficial interest, and all assets over which Adelman has exercised control, or has had any legal or beneficial interest, at any time from August 2002 to the present. At the request of the U.S. Attorney, Adelman further agrees to be deposed with respect to Adelman's assets.

Forfeiture of substitute assets shall not be deemed an alteration of Adelman's sentence. The forfeitures set forth herein shall not satisfy or offset any fine, restitution, cost of imprisonment, or other penalty imposed upon Adelman, nor shall the forfeitures be used to offset Adelman's tax liability or any other debt owed to the United States.

In addition to all other waivers or releases set forth in this Agreement, Adelman hereby waives any and all claims arising from or relating to the forfeitures set forth in this section, including, without limitation, any claims arising under the Double Jeopardy Clause of the Fifth Amendment, or the Excessive Fines Clause of the Eighth Amendment, to the United States Constitution, or any other provision of state or federal law.

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The United States District Court for the District of Massachusetts shall retain jurisdiction to enforce the provisions of this section.

Adelman hereby waives and releases any and all claims he may have to any vehicles, currency, or other personal property seized by the United States, or seized by any state or local law enforcement agency and turned over to the United States, during the investigation and prosecution of this case, and consents to the forfeiture of all such assets. Without limiting the generality of the foregoing, Adelman hereby specifically withdraws, waives and releases his claims to \$3,000 seized from Middlesex Savings Bank Box 58, Asset I.D. 05-DEA-442955, to which Adelman previously filed a claim dated December 15, 2004.

11. Information For Presentence Report

Adelman agrees to provide all information requested by the U.S. Probation Office concerning his assets.

12. Civil Liability

By entering into this Agreement, the U.S. Attorney does not compromise any civil liability, including but not limited to any tax liability, which Adelman may have incurred or may incur as a result of his conduct and his plea of guilty to the charges specified in paragraph one of this Agreement.

13. Rejection of Plea By Court

Should Adelman's guilty plea not be accepted by the Court for whatever reason, or later be withdrawn on motion of Adelman, this Agreement shall be null and void at the option of the U.S. Attorney.

14. Breach of Agreement

If the U.S. Attorney determines that Adelman has failed to comply with any provision of this Agreement, has violated any condition of his pretrial release, or has committed any crime following his execution of this Agreement, the U.S. Attorney may, at his sole option, be released from his commitments under this Agreement in their entirety by notifying Adelman, through counsel or otherwise, in writing.

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The U.S. Attorney may also pursue all remedies available to him under the law, irrespective of whether he elects to be released from his commitments under this Agreement. Further, the U.S. Attorney may pursue any and all charges which have been, or are to be, dismissed pursuant to this Agreement. Adelman recognizes that no such breach by him of an obligation under this Agreement shall give rise to grounds for withdrawal of his guilty plea. Adelman understands that, should he breach any provision of this agreement, the U.S. Attorney will have the right to use against Adelman before any grand jury, at any trial or hearing, or for sentencing purposes, any statements which may be made by him, and any information, materials, documents or objects which may be provided by him to the government subsequent to this Agreement, or pursuant to the proffer agreement dated October 22, 2004 without any limitation. In this regard, Adelman hereby waives any defense to any charges which he might otherwise have under any statute of limitations or the Speedy Trial Act.

15. Who Is Bound By Agreement

This Agreement is limited to the U.S. Attorney for the District of Massachusetts, and cannot and does not bind the Attorney General of the United States or any other federal, state or local prosecutive authorities.

16. Complete Agreement

This letter contains the complete agreement between the parties relating to the disposition of this case. No promises, representations or agreements have been made other than those set forth in this letter and in the proffer letter dated October 22, 2004. This Agreement supersedes prior understandings, if any, of the parties, whether written or oral with the sole exception of those contained in the proffer letter dated October 22, 2004. This Agreement can be modified or supplemented only in a written memorandum signed by the parties or on the record in court.

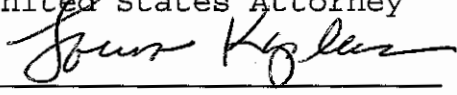
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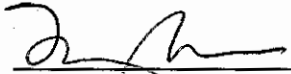
If this letter accurately reflects the Agreement between the U.S. Attorney and Adelman, please have Adelman sign the Acknowledgment of Agreement below. Please also sign below as Witness. Return the original of this letter to Assistant U.S. Attorney Nancy Rue.

Very truly yours,

MICHAEL J. SULLIVAN
United States Attorney

By: _____

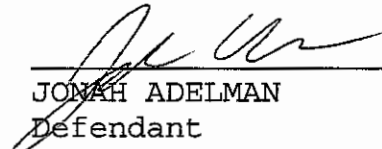

LAURA J. KAPLAN, Chief
Violent & Organized Crime
Section


NANCY RUE
Assistant U.S. Attorney

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ACKNOWLEDGMENT OF PLEA AGREEMENT

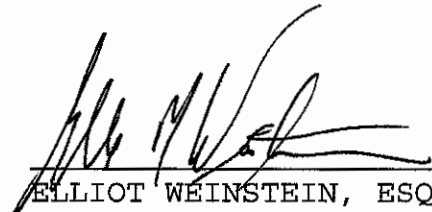
I have read this letter in its entirety and discussed it with my attorney. I hereby acknowledge that it fully sets forth my agreement with the United States Attorney's Office for the District of Massachusetts. I further state that no additional promises or representations have been made to me by any official of the United States in connection with this matter. I understand the crimes to which I have agreed to plead guilty, the maximum penalties for those offenses and Sentencing Guideline penalties potentially applicable to them. I am satisfied with the legal representation provided to me by my attorney. We have had sufficient time to meet and discuss my case. We have discussed the charges against me, possible defenses I might have, the terms of this Plea Agreement and whether I should go to trial. I am entering into this Agreement freely, voluntarily, and knowingly because I am guilty of the offenses to which I am pleading guilty and I believe this Agreement is in my best interest.



JONAH ADELMAN
Defendant

Date: 9/14/05

I certify that Jonah Adelman has read this Agreement and that we have discussed its meaning. I believe he understands the Agreement and is entering into the Agreement freely, voluntarily and knowingly.



ELLIOT WEINSTEIN, ESQUIRE
Attorney for Adelman

Date: 9/20/05